

Capital Alliance Investments Limited

Level 5, "Millennium House"
46/58, Nawam Mawatha, Colombo 02.
Co. Reg. No. PB 4663
Managing Company of Unit Trusts, Licensed by the Securities and Exchange Commission of Sri Lanka

Terms & Conditions

| | | |
|------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------------|
| CAL High Yield Fund <input type="checkbox"/> | CAL Corporate Treasury Fund <input type="checkbox"/> | CAL Gilt Money Market Fund <input type="checkbox"/> |
| CAL Gilt Fund <input type="checkbox"/> | CAL Quantitative Equity Fund <input type="checkbox"/> | CAL Income Fund <input type="checkbox"/> |
| CAL Gilt Trading Fund <input type="checkbox"/> | CAL Investment Grade Fund <input type="checkbox"/> | CAL Fixed Income Opportunities Fund <input type="checkbox"/> |
| CAL Balanced Fund <input type="checkbox"/> | CAL Medium Risk Debt Fund <input type="checkbox"/> | |

Please (v)

1. Applicant is required to read and understand the Key Investor Information Document (KIID) governing the respective Capital Alliance Investments Ltd (CALI) Unit Trust Fund/s the Applicant is investing in. Investments in the CALI Unit Trust Funds shall be governed by the terms and conditions of the KIID.
 2. Applicant shall forward to CALI a Redemption request for any part or all of the Unit Trust funds subject to the terms of the KIID.
 3. If Applicant has not already provided instructions prior to sending an instruction for remittance of income payment, the Applicant may nominate a bank account to which funds may be remitted along with the instructions. The applicant shall submit a bank statement (within three months) of a bank account which is maintained under the Applicant's name and Applicant shall notify CALI in writing of any changes. All remittances to Applicant shall be by way of SLIPS/CEFTS/RTGS transfer or A/C payee Cheque.
 4. POA Holders shall be required to provide a certified true copy of a registered Power of Attorney
 5. CALI to provide all account related statements by email unless otherwise specifically requested by Applicant. Unit creation and redemption letters shall be sent to Applicant by email.
- Such communications shall be sent by CALI to the Applicant named in Section 1. In the case of joint accounts, CALI shall provide such statements and transaction notes to the Primary Holder.
- CALI is hereby authorized to accept instructions whether transaction related or operational from either Primary Holder or Joint Account Holder as per the operating instructions provided in the application.
6. Unit trusts are generally medium to long term investments. Past performance is not necessarily a guide to the future. The price per unit fluctuates according to the value of the underlying assets in the relevant portfolio.
 7. Unit trust prices are calculated on a daily basis, and shall be published daily (excluding holidays) on <https://cal.lk/unittrust/>
 8. The schedule of fees and charges in respect of CALI Funds is as stated in the KIID for the respective Fund.
 9. CALI shall not be responsible or liable, for any reason whatsoever, for any loss or expense incurred by any party as a result of CALI not receiving an instruction, or receiving an incomplete or incorrect instruction and acting on or failing to act upon such instruction. CALI shall be entitled to implement all instructions and applications of whatever nature received by email, telephone or fax which appear to emanate from the applicant and is indemnified against any losses, claims or damages arising

from acting on such instructions and/or applications, notwithstanding that it may later be proved that any such instruction was not given by the applicant.

10. Payments for units

Payments for units of the fund must be made by Bank transfer (RTGS/SLIP) cheque or banker's draft made payable to the respective bank account maintained for each fund.

Cheques should be addressed to the name of the Fund.

| | Fund Name | Bank Name | Account Number |
|----|-------------------------------------------|--------------------------|----------------|
| 01 | CAL Fixed Income Opportunities Fund | Hatton National Bank PLC | 003010550451 |
| 02 | Capital Alliance High Yield Fund | Hatton National Bank PLC | 003010550460 |
| 03 | Capital Alliance Investment Grade Fund | Hatton National Bank PLC | 003010550479 |
| 04 | Capital Alliance Medium Risk Debt Fund | Hatton National Bank PLC | 003010550488 |
| 05 | Capital Alliance Quantitative Equity Fund | Hatton National Bank PLC | 003010550497 |
| 06 | Capital Alliance Gilt Trading Fund | Hatton National Bank PLC | 003010550503 |
| 07 | Capital Alliance Corporate Treasury Fund | Hatton National Bank PLC | 003010550512 |
| 08 | Capital Alliance Balanced Fund | Hatton National Bank PLC | 003010550521 |
| 09 | Capital Alliance Gilt Money Market Fund | Hatton National Bank PLC | 003010550530 |
| 10 | Capital Alliance Gilt Fund | Hatton National Bank PLC | 003010550549 |
| 11 | Capital Alliance Income Fund | Hatton National Bank PLC | 003010550567 |

11. Applicant shall submit the following at the time of opening the account

Individual Investors

- A copy of NIC/ valid Passport
- If permanent or correspondence address is different to the address stated in NIC, please provide a bank statement, credit card statement or utility bill not older than three months from the date of the Application Form
- Email Indemnity

Corporate Investors

- A copy of the Company secretary certified Certificate of Incorporation
- Company secretary certified form 1/13
- Company secretary certified memorandum & articles of association
- A certified copy of the resolution passed by company's board of directors
- Company secretary certified Form 20
- Company secretary certified Form 15
- NIC/Passport copies of all Directors /Authorized signatories
- Email indemnity
- Ultimate Beneficial Ownership Form (UBO)
- NIC/Passport copies of all UBOs and KYC forms

12. Declaration:

- I/We warrant that I/we have the power and authority and am legally competent to enter into and conclude the Application/mandate with the necessary assistance where such assistance is a legal requirement.
- I/We confirm that the risk profile of the investment has been explained to me/us and I/we understand that it is my obligation to familiarize myself/ourselves with and accept the risks associated with this investment.

- I/we accept full responsibility for informing CALI of any changes in current identification and other information provided (e.g. change of address, change of surname and contact particulars and banking details).
- I/we understand that the Application is subject to the CALI Key Investor Information Document in respect of each Fund.

- For Non-Resident Applicants

I/we declare that we reside outside Sri Lanka at the time this account was opened. I/We further declare that the funds to be invested for the purchase of Units in any issue or transactions with the Fund Manager shall be made only out of or into a Inward Investments Account (IIA) opened with a licensed commercial bank in Sri Lanka.

In terms of the Financial Transaction Reporting Act No.06 of 2006 and the Prevention of Money Laundering Act No.05 of 2006, I/we confirm that, in respect of this investment, the funds originate from a legitimate source. I/We declare and affirm that the information provided by me/us to CALI by way of KYC remains true and correct and that any changes thereto have been notified to CALI in writing.

I/ We have read and understood the contents of the Application and agree to be bound by the terms and conditions contained herein.

(Client Name/Principle Account Holder) :

Client Signature:

Name:

Date:

(Joint Applicant)

Client Signature:

Name:

Date:

(Joint Applicant)

Client Signature:

Name:

Date:

(Corporates)

Authorized Signatory:

Authorized Signatory:

Name:

Date:

Name:

Date: